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**Kasi Investment Club Umbrella (KICU)**

109 River Bushwillow Estates  
Van Dalen Road  
Ruimsig  
Johannesburg  
1724

**INVESTMENT CLUB APPLICATION**

Being part of KICU helps in shaking off bad habits of spending and creating an environment of saving. It is an excellent way to stay focused, gain experience and accelerate your financial education as you work together to become successful investors. Clubs give you wonderful advantages including education, support, buying power, friendship, knowledge, comfort and growth potential inherent in a community of likeminded people. The cost associated with KICU membership administrations are tabulated below as follows:

CLUB AFFILIATION	
Number of Members	Total Annual Costs
2 - 5	R 100
5 - 10	R 250
11 - 30	R 450
31 - 50	R 600
INDIVIDUAL AFFILIATION	
Number of Members	Total Annual Costs
1	R50

**BENEFITS OF BEING AN AFFILIATE MEMBER CLUB OR INDIVIDUAL INCLUDE:**

- It means being part of a family of people who want to succeed and expand their investment knowledge in a friendly conducive environment.
- It means an opportunity to learn from others and networking opportunities for other opportunities that might not be ETP related.
- If the member club is not yet setup we will give guidance and help in starting up the club
- The member club application with etfSA will be processed on the club/stokvel behalf.
- The member club will receive regular feedback and update on ETP performances and products.
- The member club queries or questions with etfSA will be followed up directly with etfSA.
- The member club will be invited to regular session on ETPs and other investment products developments
- The member club investment execution instructions will be done with etfSA on behalf of the client.
- The member club will be invited to all affiliate member club/stokvels quarterly feedback functions.

**INVESTMENT CLUB FORM**

Complete and return this application form. We will send you everything you need to setup and start operating your club or individual affiliation account.

Details of Club/Individual

Contact Person Full Names	
Club Name (If Applicable)	
Contact Person Address	
Contact Person Phone No	email

Complete information of each club member below – attach additional sheets if required

Details of Members

Member Full Names	
Member ID No / DOB	
Member Full Names	
Member ID No / DOB	
Member Full Names	
Member ID No / DOB	
Member Full Names	
Member ID No / DOB	
Member Full Names	
Member ID No / DOB	
Member Full Names	
Member ID No / DOB	

Email or fax completed form with proof of payment to [kicuinvest@kasiinitatives.com](mailto:kicuinvest@kasiinitatives.com) or 086 517 1946

**BANKING DETAILS:**  
Bank Name : FIRST NATIONAL BANK  
Account Name : KICU Inflow Account  
Account No : 74352644486  
Account Type : Business Account  
Branch : Melrose Arch